

FSC GCC Fixed Income Report

27/02/2024

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Government International Bond	01/08/2019	01/02/2025	0.93	4.875	98.79	99.28	5.68	BB+	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.03	5.375	99.06	99.63	5.51	BB+	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.03	6.500	98.98	99.81	6.52	BB+	AT MATURITY	USD
Oman Government International Bond	15/06/2016	15/06/2026	2.30	4.750	97.85	98.36	5.52	BB+	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	3.89	5.625	100.03	100.65	5.44	BB+	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	23.89	6.750	101.06	101.87	6.59	BB+	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	6.91	6.250	102.50	103.18	5.69	BB+	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	26.91	7.000	104.26	105.05	6.60	BB+	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2027	3.67	6.750	103.55	104.13	5.49	BB+	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	8.67	7.375	109.90	110.58	5.80	BB+	AT MATURITY	USD
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.30	4.875	97.76	98.47	5.16	BB+	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	1.68	5.932	100.29	100.91	5.35	BB+	AT MATURITY	USD

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Bank Muscat SAOG	17/03/2021	17/03/2026	2.05	4.750	97.86	98.06	5.77	BB+	AT MATURITY	USD
Lamar Funding Ltd	07/05/2015	07/05/2025	1.19	3.958	97.27	97.32	6.33	BB+	AT MATURITY	USD
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	3.70	5.200	98.48	98.73	5.58	BB+	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	3.21	5.196	98.05	98.33	5.77	BB+	AT MATURITY	USD
OQ SAOC	06/05/2021	06/05/2028	4.19	5.125	97.35	97.74	5.74	NR	AT MATURITY	USD
Oryx Funding Ltd	03/02/2021	03/02/2031	6.93	5.800	99.40	99.77	5.84	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.16	6.625	103.26	103.57	5.65	BB	AT MATURITY	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	99.75	100.48	10.34	04/06/2026	7.38	-	PERP/CALL	USD

GCC Sovereign

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	6.13	3.125	91.51	91.93	4.65	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	2.18	3.125	96.17	96.62	4.77	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/06/2021	02/06/2028	4.26	1.625	88.12	88.55	4.62	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2051	27.55	3.000	66.81	67.53	5.24	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	7.55	1.875	82.39	82.86	4.59	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	23.62	4.125	83.17	83.92	5.33	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	3.62	3.125	94.68	95.14	4.60	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	25.59	3.125	69.15	69.88	5.29	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	16/04/2020	16/04/2050	26.13	3.875	79.07	79.82	5.31	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	7.01	1.700	82.42	82.85	4.59	AA	AT MATURITY	USD
Finance Department Government of Sharjah	28/07/2020	28/07/2050	26.41	4.000	63.45	64.43	6.96	BB+	AT MATURITY	USD
Finance Department Government of Sharjah	10/03/2021	10/03/2033	9.03	3.625	82.73	83.67	5.99	BB+	AT MATURITY	USD
Bahrain Government International Bond	30/09/2019	30/09/2031	7.59	5.625	92.80	93.63	6.71	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2051	26.91	6.250	80.98	81.98	7.87	B+	AT MATURITY	USD
Bahrain Government International Bond	24/11/2015	26/01/2026	1.91	1.000	100.60	101.32	6.25	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2033	8.91	5.250	87.38	88.24	7.05	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2028	3.91	4.250	92.48	93.28	6.21	B+	AT MATURITY	USD
Bahrain Government International Bond	16/09/2020	16/09/2032	8.55	5.450	89.91	90.79	6.89	B+	AT MATURITY	USD
Bahrain Government International Bond	18/11/2021	18/05/2034	10.22	5.625	88.58	89.40	7.10	B+	AT MATURITY	USD
Bahrain Government International Bond	29/06/2000	15/06/2030	6.30	9.750	127.85	128.68	4.47	AA	AT MATURITY	USD
Bahrain Government International Bond	24/11/2009	20/01/2040	15.90	6.400	112.82	113.63	5.13	AA	AT MATURITY	USD
Bahrain Government International Bond	20/09/2017	20/09/2029	5.56	6.750	99.76	100.58	6.62	B+	AT MATURITY	USD
Bahrain Government International Bond	17/09/2014	19/09/2044	20.56	6.000	80.46	81.40	7.84	B+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/01/2050	25.89	5.250	92.21	92.89	5.78	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2025	1.14	4.000	98.33	98.65	5.24	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2030	6.14	4.500	96.95	97.46	4.98	A+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/04/2029	5.13	4.375	97.03	97.47	4.94	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2030	6.65	3.250	89.68	90.22	5.00	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2025	1.65	2.900	96.20	96.59	5.08	A+	AT MATURITY	USD
Saudi Government International Bond	03/03/2021	03/03/2030	6.01	0.625	83.94	84.77	3.48	A+	AT MATURITY	EUR
Saudi Government International Bond	04/10/2017	04/03/2028	4.02	3.625	95.08	95.52	4.87	A+	AT MATURITY	USD

GCC Corporate

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Emirates NBD Bank PJSC	05/04/2018	05/04/2028	4.10	7.363	101.61	102.46	6.64	A	AT MATURITY	USD
Emirates NBD Bank PJSC	08/04/2019	08/04/2024	0.11	7.163	100.05	100.12	6.02	A	AT MATURITY	USD
Emirates NBD Bank PJSC	10/07/2018	10/07/2025	1.37	7.258	100.52	101.15	6.36	A	AT MATURITY	USD
Emirates NBD Bank PJSC	15/11/2022	15/11/2027	3.72	6.794	99.83	100.67	6.56	A	AT MATURITY	USD
Emirates NBD Bank PJSC	16/06/2020	16/06/2025	1.30	7.905	101.70	102.28	6.05	A	AT MATURITY	USD
Emirates NBD Bank PJSC	18/03/2019	18/03/2024	0.05	7.085	99.94	99.99	7.26	A	AT MATURITY	USD
Emirates NBD Bank PJSC	20/06/2019	20/06/2026	1.98	7.356	101.10	101.78	6.37	A	AT MATURITY	USD
ADCB Finance Cayman Ltd	20/06/2019	20/06/2024	0.31	6.815	99.87	100.13	6.36	A	AT MATURITY	USD
ADCB Finance Cayman Ltd	24/10/2019	24/10/2024	0.66	6.757	99.86	100.52	5.91	A	AT MATURITY	USD
Emirates NBD Bank PJSC	26/04/2019	26/04/2024	0.16	7.108	100.02	100.12	6.79	A	AT MATURITY	USD
Emirates NBD Bank PJSC	28/02/2019	28/02/2024	0.00	6.909	100.00	100.00	6.80	A	AT MATURITY	USD
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	1.50	7.305	100.83	102.04	5.86	A	AT MATURITY	USD
Mashreqbank PSC	22/05/2019	22/05/2024	0.23	7.187	100.08	100.21	6.25	A-	AT MATURITY	USD
Mashreqbank PSC	28/05/2019	28/05/2024	0.25	7.199	100.09	100.23	6.25	A-	AT MATURITY	USD
MIDGH GMTN RSC Ltd	01/11/2011	01/11/2041	17.68	6.875	115.38	116.20	5.44	AA	AT MATURITY	USD
First Abu Dhabi Bank PJSC	08/07/2019	08/07/2024	0.36	6.891	100.21	100.27	5.75	AA	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.67	6.500	111.87	112.63	5.13	AA-	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.67	6.500	111.97	112.74	5.12	AA-	AT MATURITY	USD
Finance Department Government of Sharjah	23/02/2023	23/11/2032	8.74	6.500	102.75	103.63	5.96	BB+	AT MATURITY	USD
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	13.34	6.850	108.07	108.96	5.87	BBB	AT MATURITY	USD
CBB International Sukuk Co 7 SPC	05/04/2018	05/10/2025	1.60	6.875	101.00	101.73	5.73	B+	AT MATURITY	USD
Bapco Energies BSCC	07/11/2018	07/11/2024	0.70	7.625	100.44	100.57	6.25	NR	AT MATURITY	USD
Bapco Energies BSCC	07/11/2018	07/11/2028	4.70	6.375	107.66	108.37	6.78	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	15/09/2022	15/09/2025	1.55	6.846	98.35	99.39	6.67	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	14/05/2020	14/11/2024	0.71	6.250	99.62	100.15	6.02	B+	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	6.64	6.250	101.22	101.86	5.91	B+	AT MATURITY	USD
Bapco Energies BSCC	25/10/2017	25/10/2027	3.66	7.500	103.48	103.73	6.34	NR	AT MATURITY	USD
GFH Sukuk Ltd	28/01/2020	28/01/2025	0.92	7.500	99.42	99.62	7.93	B	AT MATURITY	USD

GCC Corporate

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QNB Finance Ltd	02/12/2022	02/03/2028	4.01	6.844	99.11	99.76	6.86	-	AT MATURITY	USD
QNB Finance Ltd	02/08/2022	02/08/2027	3.43	6.860	99.28	100.04	6.81	NR	AT MATURITY	USD
QNB Finance Ltd	03/03/2020	03/03/2025	1.01	6.881	99.85	100.51	6.13	NR	AT MATURITY	USD
QNB Finance Ltd	05/12/2022	05/09/2028	4.52	6.882	98.96	99.62	6.93	-	AT MATURITY	USD
QIB Sukuk Ltd	07/02/2020	07/02/2025	0.95	6.928	100.86	101.26	5.57	NR	AT MATURITY	USD
QNB Finance Ltd	11/04/2019	11/04/2024	0.12	6.835	99.97	100.04	6.40	NR	AT MATURITY	USD
QIB Sukuk Ltd	11/09/2019	11/09/2024	0.54	7.133	100.46	100.73	5.73	-	AT MATURITY	USD
QNB Finance Ltd	12/03/2019	12/03/2024	0.04	6.928	99.93	100.29	(1.59)	NR	AT MATURITY	USD
QIB Sukuk Ltd	12/09/2019	12/09/2024	0.54	7.128	100.45	100.71	5.76	-	AT	